



Sustainability In The Grocery Industry

U.F - ISOM Board & MBA Meeting

Prepared and Presented by: Graham Leary

How did we get here?

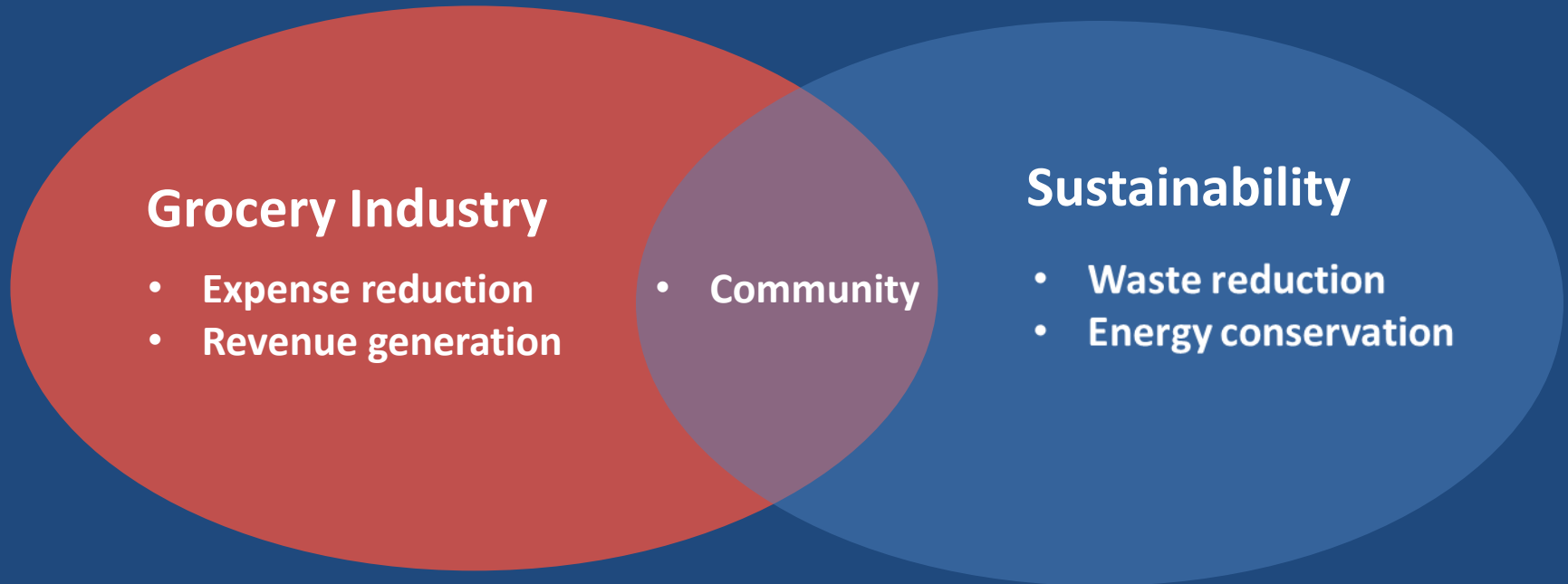
1970's



Today



The grocery industry and sustainability are symbiotic



US Grocery | \$700B industry; 5M employees; 40k Stores; 30k products/store

Sustainability Areas Of Focus

Footprint



Design, energy efficiency, recycle and reuse

Product



Manufacturers, growers, private label

Flow



Transportation, warehousing, customer convenience

Footprint | Common areas of focus

Design



- LEED certification
- Refrigerants (HFCF's)

Energy



- LED lighting
- Efficient equipment

Recycle / Reuse



- Food recovery
- Corrugated, plastics recycling

Product | Common areas of focus

Growers



- Organic, Non-GMO
- Cage Free
- 4 Star BAP

Manufacturers



- Goals
- Alliances
- Innovation

Retailers



- Packaging reduction
- "Ugly Fruit" initiative

Flow | Single use plastic bags

1) Estimated one trillion bags used annually



> 60 countries have banned single use bags

2) Retailers and cities in N.A are gradually implementing bans



Converting customers to reusable bags is key



Thank You

Graham Leary